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"The suncare category is largely dependent on the weather, and with a wet summer in 2014, the category is predicted to decline in value by 8%. This offers opportunities for brands to advertise in the winter or position products outside the summer season."

Roshida Khanom, Senior Personal Care Analyst

This report looks at the following areas:

- A category that is weather dependent
- · Consumers show interest in multi-functional products
- · Appearance benefits offer opportunities

The suncare category is predicted to show a decline in value in 2014, with low consumption as well as a perceived lack of need driving down purchase. Own-label shows a rise in new launches in 2013 and 2014, with retailers supporting their own-label ranges with promotional campaigns. Growth in the category can come from new innovations, particularly in multi-functional and anti-ageing products, as well as engaging consumers with promotional campaigns.

This report covers consumer usage of sun protection and self-tanning products, as well as interest in new innovations and attitudes towards purchasing. Parental attitudes towards sun protection have also been included.

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This report is part of a series of reports, produced to provide you with a more holistic view of this market



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