

Report Price: £1995.00 | \$2693.85 | €2245.17

 above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

This report looks at the following areas:

- Overturning the image of cleaning as a chore
- Adding technology to the cleaning process
- Engaging younger groups with outside space

The average amount of time that people spend cleaning their home each week has fallen by half an hour to four hours and seven minutes since 2014. Factors including a reduction in the size of the average household, the increasing prevalence of easy-to-use multipurpose products and ever-more time-pressed consumers are likely to be impacting the amount of time people spend cleaning.

The majority of consumers tend to feel pride in a clean home, and believe it reflects positively on them; however, there is still a strong sense that cleaning is a chore. With a balance to be struck between the amount of time it takes to clean and getting a spotless home, highlighting the positive mental benefits of a clean home could help to promote more regular, and deeper, cleaning.

66

"Busy lives mean there is a balance to be struck between the amount of time it takes to clean and getting everything spotless, but leveraging the pride and emotional benefits that people feel from a clean home could help to encourage more regular cleaning."

 Richard Hopping, Brand and Household Analyst

Buy this report now		
Visit	store.mintel.com	
EMEA	+44 (0) 20 7606 4533	
Brazil	0800 095 9094	
Americas +1 (312) 943 5250		
China	+86 (21) 6032 7300	
APAC	+61 (0) 2 8284 8100	

Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Table of Contents

OVERVIEW

- What you need to know
- Products covered in this report

EXECUTIVE SUMMARY

- Average household becoming smaller Figure 1: UK households, by size, 2011-21
- A fall in the amount of time spent cleaning
 Figure 2: Average time spent cleaning indoors in hours and minutes per week, by parental status, May 2016
- Older groups most likely to spend longer maintaining outdoor space

Figure 3: Average time spent maintaining outside space in hours and minutes per week, by age, May 2016

- Cleaning is mostly unplanned
 Figure 4: Unplanned cleaning vs scheduled cleaning, May 2016
- Multipurpose favoured over specialised products
 Figure 5: Multipurpose cleaners vs specialised cleaners, May 2016
- A balance between speed and thoroughness Figure 6: A thorough clean vs speedy cleaning, May 2016
- Oven cleaning least enjoyed task Figure 7: Least enjoyed cleaning tasks in and around the home, May 2016
- Pride in home and preserving healthiness two drivers of cleaning

Figure 8: Attitudes towards cleaning the home, May 2016

What we think

ISSUES AND INSIGHTS

- Overturning the image of cleaning as a chore
- The facts
- The implications
- Adding technology to the cleaning process
- The facts
- The implications
- Engaging younger groups with outside space
- The facts
- The implications

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
emea	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

THE MARKET - WHAT YOU NEED TO KNOW

- Number of families with young children looks set to decline
- Average household size falls
- Uncertainty after the EU referendum
- Rise in multipurpose products
- Urbanisation has knock-on effects for outside space

MARKET DRIVERS

- Number of families with young children likely to decline... Figure 9: Trends in the age structure of the UK population, 2011-21
- ...whilst seniors increase in number
- Household size falling Figure 10: UK households, by size, 2011-21
- A period of economic uncertainty Figure 11: Trends in how respondents would describe their financial situation, February 2009-July 2016
- Exit from EU has knock-on effect on product regulations
- Shift towards multipurpose products
- A need to increase renter pride in their home Figure 12: Proportion of dwelling stock by tenure, 2003–14
- Urbanisation likely to limit presence and size of outdoor spaces
- Home is where the heart is Figure 13: Agreement with attitudes regarding time at home,
- Benefits of gardening
 Figure 14: Agreement with attitudes towards the garden or outdoor space, April 2016

THE CONSUMER – WHAT YOU NEED TO KNOW

- Household income a main influencer on size of home
- Majority of people take some responsibility for cleaning
- Time spent cleaning indoors drops from 2014
- Less time spent maintaining outdoor space
- Consumers are time-pressed

November 2015

- Cleaning the oven is least enjoyed
- Emotional benefits from cleaning, but it is still seen as a chore

STRUCTURE OF THE HOME

• Vast majority have some kind of outdoor space Figure 15: Presence of outdoor space, May 2016

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
emea	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

 Location and income have strong influence on amount of outdoor space

Figure 16: Repertoire of outdoor spaces, May 2016

- A quarter have an open plan kitchen Figure 17: Type of kitchen in the home, May 2016
- Less than half have a separate dining area
 Figure 18: Presence of separate dining room in the home, by household income, May 2016
- Three-bedroom properties most common Figure 19: Number of rooms in the home, May 2016

RESPONSIBILITY FOR CLEANING AND MAINTAINING THE HOME

- Vast majority take part in cleaning the home
 Figure 20: Responsibility for cleaning indoors, by gender, May 2016
- Nine out of 10 responsible for outdoor spaces
 Figure 21: Responsibility for maintaining outdoor space, May 2016

TIME SPENT CLEANING INDOORS

- A gender imbalance Figure 22: Average time spent cleaning indoors in hours and minutes per week, by gender, May 2016
- Parents spend far longer cleaning Figure 23: Average time spent cleaning indoors in hours and minutes per week, by household size and parental status, May 2016
- Average time spent cleaning falls since 2014
 Figure 24: Average time spent cleaning indoors in hours and minutes per week, by multipurpose cleaners vs specialised cleaners, May 2016

TIME SPENT MAINTAINING OUTDOOR SPACE

- Age is a major differentiator on maintaining outdoor space Figure 25: Average time spent maintaining outdoor space in hours and minutes per week, by age, May 2016
- Area of the country also has an impact
 Figure 26: Average time spent maintaining outdoor space in hours and minutes per week, by area, May 2016
- Larger number of outdoor spaces drives up average Figure 27: Time spent maintaining outdoor space in hours and minutes per week, by repertoire of outdoor space, May 2016

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
emea	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

CLEANING BEHAVIOURS

- Cleaning not generally pre-planned
 Figure 28: Unplanned cleaning vs scheduled cleaning, May 2016
- Most do cleaning in different stages Figure 29: Cleaning a little at a time vs cleaning in one session, May 2016
- A quarter only clean based on visual cues Figure 30: Reactive cleaning vs proactive cleaning, May 2016
- Multipurpose favoured over specialised products
 Figure 31: Multipurpose cleaners vs specialised cleaners, May 2016
- A balance between time spent cleaning and results Figure 32: A thorough clean vs speedy cleaning, May 2016
- Many children do their bit Figure 33: Children's involvement in cleaning, May 2016

CLEANING TASKS LEAST ENJOYED

- Cleaning the oven is least enjoyed task Figure 34: Least enjoyed cleaning tasks in and around the home, May 2016
- Brands could look to increase convenience

ATTITUDES TOWARDS CLEANING THE HOME

- **Pride and healthiness are drivers of cleaning** Figure 35: Attitudes towards cleaning the home, May 2016
- Few people actively enjoy cleaning Figure 36: New Cillit Bang advertising campaign, July 2016
- Brand and price not necessarily indicators of product quality
- Environment continues to be a noted issue

TARGET GROUPS

- Figure 37: Target groups, May 2016 Figure 38: Average time spent cleaning indoors in hours and minutes per week, by target group, May 2016
- **Price Conscious Cleaners** Figure 39: Attitudes towards cleaning the home, by target groups, May 2016
- **Disengaged Cleaners** Figure 40: A thorough clean vs speedy cleaning, by target groups, May 2016
- Constant Cleaners

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
emea	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100



Report Price: £1995.00 | \$2693.85 | €2245.17

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 41: Reactive cleaning vs proactive cleaning, by target groups, May 2016

Indiscriminate Cleaners

Figure 42: Attitudes towards cleaning the home, by target groups, May 2016

APPENDIX – DATA SOURCES, ABBREVIATIONS AND SUPPORTING INFORMATION

Abbreviations

APPENDIX – THE CONSUMER

Figure 43: Launches in the hard surface cleaning category, % share by sub-category, January 2015-June 2016 Figure 44: Leading claims in household hard surface cleaning launches*, by top claims in 2015, January 2015-June 2016

What's included

Executive Summary

Full Report PDF

Infographic Overview

Powerpoint Presentation

Interactive Databook

Previous editions

Did you know?

This report is part of a series of reports, produced to provide you with a more holistic view of this market.

All Mintel 2020 reports contain specific COVID-19 related research and forecasts. The world's leading brands rely on Mintel reports for the most complete, objective and actionable market intelligence.

Visit	store.mintel.com
emea	+44 (0) 20 7606 4533
Brazil	0800 095 9094
Americas	+1 (312) 943 5250
China	+86 (21) 6032 7300
APAC	+61 (0) 2 8284 8100





About Mintel

Mintel is the **expert in what consumers want and why.** As the world's leading market intelligence agency, our analysis of consumers, markets, product innovation and competitive landscapes provides a unique perspective on global and local economies. Since 1972, our predictive analytics and expert recommendations have enabled our clients to make better business decisions faster

Our purpose is to help businesses and people grow. To find out how we do that, visit **mintel.com.**