

Potable Water and Sewerage - UK - April 2017

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“In 2015/16, the first year of the new five-year asset management period AMP6, gross capital expenditure across the water and sewerage industry was recorded at £4.45 billion. The figure is not directly comparable to previous years due to changes in reporting categories, but capital expenditure is still believed to have been lower than previous years.”

- Claudia Preedy -B2B Analyst

This report looks at the following areas:

- What are the implications of Brexit on the UK water and sewerage sector?
- What recent developments are preparing the industry for the opening of the non-domestic retail market in 2017?
- What does the shift towards total expenditure (Totex) and long-term outcomes in AMP6 mean for the industry?
- What are the initial expectations of the regulatory framework for the Price Review and beyond?

For AMP6, Ofwat has introduced a move towards totex, combining capital and operational expenditure. Ofwat believes this will remove a bias toward capital programmes as capital expenditure has often been preferred over operational expenditure in delivery solutions due to the design of the regulatory framework.

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Association for Consultancy and Engineers

Alliance House

British Water

British Waterways Board

Chartered Institution of Water & Environmental Management

International Water Association

OFWAT

Society of British Water & Wastewater Industries

Trade magazines

Global Water Intelligence

Modern Utility Management

Utility Week

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