

Airlines in the US - August 2018

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“Rising costs are causing US airlines to raise fares, even including the ULCCs [ultra-low-cost carriers] but margins are under pressure. The US aviation sector has encountered minimal competition from high-speed rail so far, but this is set to change in the medium term. The trend towards consolidation of the sector is likely to continue.”

- Jessica Kelly, Senior Tourism Analyst

This report looks at the following areas:

- How is the US airline sector structured and who are the key players?
- What is the market share of the main carriers and how has it evolved in recent years?
- How are security concerns impacting the US airline industry?
- How are major US airlines ranked for customer service?
- What is the trend in financial performance of the US airline industry?
- What role do loyalty schemes play in the US airline industry?
- Could high-speed rail become more competitive with air travel?

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This report is part of a series of reports, produced to provide you with a more holistic view of this market

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Table of Contents

Introduction

Data Sources

Overview

Spending on travel and tourism

Figure 1: Outlook for spending* on travel & tourism in the US, 2017 & 2018-28

Tourist arrivals

Figure 2: Tourist arrivals in the US (incoming & domestic), 2009-21

Foreign vs. domestic

Figure 3: Breakdown of domestic & incoming tourist arrivals in the US, 2009-16

Air passenger volumes

Figure 4: Air passengers in the US, 2007-20

Foreign vs. domestic

Figure 5: Breakdown of domestic & incoming air passengers in the US, 2007-15

North American aviation market performance

Figure 6: North American aviation market performance, y-o-y, April 2018 & year-to-date

Market Shares of Airlines

Figure 7: Trend in the market share of passengers of major US airlines, 2011-15

Consolidation has continued

Figure 8: Domestic market share of leading US airlines from February 2017 to January 2018

Facilitating security checks

Loyalty programmes

Spending instead of miles travelled

Credit cards become more important

AAdvantage

Delta, American Express add 1 million new card members

Increased availability of reward seats

Figure 9: Ranking of North American airline frequent-flyer programmes for overall seat availability* for rewards, 2018

Figure 10: Ranking of North American airline frequent-flyer programmes for seat availability on long-haul flights, 2018

All the majors now offer 'basic economy'

American Airlines

United Airlines

Alaska Airlines

Other airlines

The ULCCs

Allegiant Air

Frontier Airlines

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Spirit Airlines

JD Power ratings

Survey rankings

Figure 11: Composite ranking of major North American traditional carriers, 2017

Figure 12: Details of JD power ratings* of the leading North American traditional carriers, 2017

LCC rankings

Figure 13: Composite ranking of major North American LCCs, 2017

Figure 14: Details of JD power ratings* of the leading North American LCCs, 2017

Major Legacy Carriers

American Airlines

Current developments

American severs ties with two regional airlines

Fleet

Figure 15: American's mainline fleet as of 31 December 2017

New aircraft orders

Figure 16: Purchase orders for American's mainline & regional fleet at 31 December 2017

Delta Air Lines

Delta Private Jets

Current developments

A pop-up lounge for middle-seat passengers in Boston

Fleet

Figure 17: Delta's operating mainline fleet as at 31 December 2018

New aircraft orders

Figure 18: Delta's aircraft orders at 31 December 2017

United Air Lines Inc.

Current developments

United is building up domestic service from Newark

United introducing new products and increasing capacity

Fleet

Figure 19: United's mainline fleet at 31 December 2017

New aircraft orders

Figure 20: United's aircraft orders at 31 December 2017

LCCs

Southwest

Current developments

Fleet

Figure 21: Southwest's fleet at 31 December 2017

New aircraft orders

Figure 22: Delivery schedule for Southwest's Boeing aircraft orders, 2018-27, as of 31 December 2017

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JetBlue

Current developments

Premium offers

Expanding abroad

Fleet

Figure 23: JetBlue's fleet at 31 December 2017

New aircraft orders

Figure 24: JetBlue's future aircraft delivery schedule, 2018-24

ULCCs

Allegiant

Figure 25: Destinations served by Allegiant, 31 December 2015, 2016 & 2017

Figure 26: Comparison of the traditional airline business model with that of Allegiant, 2018

Current developments

Figure 27: Allegiant's revenue by category, 2015-17

Fleet

Figure 28: Allegiant's fleet at 31 December 2017

New aircraft orders

Frontier

Current developments

Fleet

Figure 29: Frontier's fleet in May 2018

New aircraft orders

Spirit

Current developments

Spirit Airlines to offer Wi-Fi

Fleet

Figure 30: Spirit's fleet at 31 December 2017

New aircraft orders

Figure 31: Spirit's aircraft delivery schedule, 2018-21

Regional Airlines

Alaska Air Group

Figure 32: Alaska Air Group's sales channels (% of sales), 2013-17

Current developments

Services added to JFK

Fleet

Figure 33: Alaska Airlines Group's fleet at 31 December 2017

New aircraft orders

Figure 34: Alaska Airlines Group's fleet development at 31 December 2016- 31 December 2019

Hawaiian Airlines

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Report Price: £295.00 | \$398.34 | €331.99

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Current developments

Fleet

Figure 35: Hawaiian's fleet at 31/12/17 & 31/12/18

New aircraft orders

Figure 36: Hawaiian's aircraft delivery schedule, as at 31 December 2017, 2018-21

SkyWest, Inc.

Current developments

SkyWest Airlines

ExpressJet

Fleet

Figure 37: SkyWest's fleet by code-share partner at 31 December 2017

Figure 38: ExpressJet's fleet by code-share partner at 31 December 2017

What Next?

Costs and fares to go up but margins squeezed

Figure 39: Jet fuel & crude oil price, May 2011-May 2018

Salaries going up

Airlines have begun to raise fares

Spread of HSR to challenge air travel?

HSR on the West Coast – a long-term project

Consolidation to continue?

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