

## Mechanical and Electrical Engineering - UK - September 2019

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“Continued uncertainties over Brexit are clearly disrupting the M&E sector, but there remain strong prospects, particularly in infrastructure and the refurbishment of data centres. The pending general election is also expected to see further promises of spending for the health and education sectors from all parties.”  
 – Terry Leggett, Senior Analyst

This report looks at the following areas:

- **Brexit not getting sorted**
- **Data centres are increasingly green**

The uncertainties created by Brexit have impacted the M&E market through delayed decisions on new construction projects, yet this is having a positive impact on R&M activity, where increased numbers of M&E contractors are concentrating. There have also been margin pressures introduced by the revaluation of the Pound sterling, with the ability to pass on cost increases from the high volume of imported products challenged by the timing of activity within the wider construction project. Selective tendering has become important to companies, and many have opted away from the more volatile new construction sector, turning instead to the more sustainable and visible income stream derived from the R&M sector.

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### DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market

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