

Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.



"Non-traditional parents face the same challenges as traditional parents in providing for their kids and doing so in the most cost-effective ways possible. Marketers can acknowledge non-traditional families and the fact that their family settings have become more common by including them in advertising." – Gretchen Grabowski, Travel & Leisure Analyst

### This report looks at the following areas:

- How many parents are non-traditional?
- Non-traditional parents' approaches to shopping for their kids
- How parents address children's health and personal care
- How children and families spend leisure time
- Non-traditional parents' perception of marketing to families

Non-traditional parenting has become more common in the U.S. as societal norms have shifted. Some 20.9 million children in the U.S. live in single-parent households as of 2012, representing some 28.3% of all children. Among non-traditional couples, nearly 40% of opposite-sex, unmarried couples say they are raising children together, along with about 16.4% of unmarried, same-sex couples as of 2011. These shares stand to increase as more states legalize same-sex marriage and allow joint income tax filing, making it easier for same-sex couples to adopt. Non-traditional parents' expectations of marketers, retailers, and service providers vary by type of parent, the household setting in which they are raising children, and even whether these parents share their children's race. However, all of them are likely to be drawn to the brands and companies that do the most to recognize the unique challenges of non-traditional parenting and incorporate their families into marketing initiatives.

## BUY THIS REPORT NOW

VISIT: store.mintel.com

CALL: EMEA +44 (0) 20 7606 4533

> Brazil 0800 095 9094

Americas +1 (312) 943 5250

арас +61 (0) 2 8284 8100

EMALL: oxygen@mintel.com

DID YOU KNOW?

This report is part of a series of reports, produced to provide you with a more holistic view of this market



Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

### Table of Contents

Scope and Themes What you need to know Definition Children's living arrangements data Consumer survey data Abbreviations and Terms Abbreviations Terms **Executive Summary** Types of non-traditional parenting More children live in single-parent households

More unmarried, opposite-sex couples raise children

Relatively few same-sex couples have kids, but numbers stand to grow

Issues impacting non-traditional parents

States' marriage equality legislation opens more doors for non-traditional families

Health insurance law may increase financial strain on single parents

The consumer

Multi-generational households most likely to increase spending on children

Figure 1: Parents spending more on purchases for children in the last 12 months, multi-generational households vs. all parents, July 2013

Non-traditional parents may have different priorities when shopping for children

Online activity defines the leisure time of more kids in multi-generational households Figure 2: Parents' opinions about children's leisure time and time spent online, July 2013

#### Non-traditional parents can identify with family advertising

Figure 3: Parents' opinions about family marketing and retailing, same-sex parents vs. all parents, July 2013

What we think

#### Issues and Insights

How many parents are non-traditional? Issues Insights Non-traditional parents' approaches to shopping for their kids Issues Insights How parents address children's health and personal care Issues Insights How children and families spend leisure time

# BUY THIS **REPORT NOW**



## Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

lss	sues
Ins	sights
No	n-traditional parents' perception of marketing to families
lss	sues
Ins	sights
Tren	d Application
Ins	spire trend: Buydeology
In	spire trend: Many Mes
Mi	ntel Futures: Brand Intervention
Child	ren's Living Arrangements
Ke	y points
Sh	are of children living in single-parent households has increased Figure 4: Children, by presence of parent(s) in household, 2007-12
	Figure 5: U.S. states with the largest share of children in single-parent families, 2011
Bla	ack children the most likely to live in single-parent households Figure 6: Percent of children living with two parents, one parent, or neither parent, by race/Hispanic origin, 2012
	Figure 7: Who children live with, by race and Hispanic origin, 2012
	Figure 8: Profile of single moms and single dads by age, race education, poverty level, and household income, 2011
Ne	arly four in 10 unmarried, opposite-sex couples raising children Figure 9: Unmarried opposite-sex couples, by presence of own children in the household, 2006-11
	Figure 10: Share of births to unmarried mothers in the U.S., 2001-11
Sh	are of same-sex couples with kids small, but larger among women Figure 11: Unmarried same-sex couples, by presence of own children in the household, 2006-11
	Figure 12: Married same-sex couples with own children in the household, by gender of couple, 2006-11
Issue	es Impacting Non-Traditional Parents
Ke	y points
Fe	deral government, states grant marriage rights to same-sex couples
	Figure 13: State Defense of Marriage Acts and same-sex marriage laws, July 2013
Mc	re Americans accept same-sex parenting Figure 14: Opinions about more gay and lesbian couples raising children, February 2007-April 2013
He	alth insurance mandate may impact single parents Figure 15: 2012 Poverty Guidelines for the 48 Contiguous States and the District of Columbia, 2012
Inno	vations and Innovators
We	eb service allow separated parents to manage child custody Figure 16: Our Family Wizard custody calendar, August 2013
Int	ernational e-books help parents tell kids about adoption
Ad	optive moms solicit support for orphans with their social organization
Со	loring book aims to educate kids, adults about LGBT lifestyle

# BUY THIS REPORT NOW

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100 EMALL: oxygen@mintel.com



### Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 17: Being Gay is Okay coloring book cover, June 2013

#### Marketing Strategies and Initiatives

#### Brands support same-sex marriage, parents

#### JCPenney

Figure 18: JCPenney Mother's Day catalog ad, May 2012

Figure 19: JCPenney Father's Day catalog ad, June 2012

#### Target

Figure 20: Target same-sex wedding registry ad, July 2012

#### Smirnoff

Figure 21: Smirnoff "Every Pairing is Perfect" Facebook ad, March 2013

#### Orbitz

Figure 22: Orbitz defeat of DOMA promotion ad, July 2013

### Interracial couples, mixed race kids featured in TV commercials

#### Honey Nut Cheerios

Figure 23: Honey Nut Cheerios "Just Checking" TV ad, May 2013

#### New Yorkers for de Blasio

Figure 24: New Yorkers for de Blasio "Dante" political campaign ad, August 2013

#### Non-traditional families the stars of new TV programming

#### The Fosters

Figure 25: The Fosters series premiere promo, August 2013

#### Switched at Birth

Figure 26: Switched at Birth series premiere promo, May 2011

#### Modern Family

Figure 27: Modern Family trailer, September 2011

#### Parenthood

Figure 28: Parenthood season 5 "Discover Parenthood" promo, August 2013

#### Sean Saves the World

Figure 29: Sean Saves the World promo, September 2013

#### Mintel Defines Types of Non-Traditional Parents

#### Key points

#### Household setting in which children are raised

Figure 30: Household setting in which children are raised, July 2013

#### Parenting situations consistent across genders

Figure 31: Household setting in which children are raised, by gender, July 2013

#### Same-sex parents among the most racially diverse

Figure 32: Household setting in which children are raised, profile by race and Hispanic origin, July 2013

#### Types of parents

Figure 33: Types of parents, July 2013

#### Single and same-sex parents more likely to be guardians, adopters

# BUY THIS REPORT NOW

VISIT: store.mintel.com CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100 EMAIL: oxygen@mintel.com



### Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 34: Household setting in which children are raised, by types of parents, July 2013

#### Legal guardians and adoptive parents skew older

Figure 35: Types of parents, by age, July 2013

#### Parents' and children's race

Figure 36: Parents' and children's race, July 2013

#### Non-biological parents more likely to raise mixed race children

Figure 37: Parents' and children's race, by types of parents, July 2013

Figure 38: Share of children waiting to be adopted in the U.S., by race and Hispanic origin, September 30, 2012

Figure 39: Parent's and children's race, by household setting in which children are raised, July 2013

#### Parents' Spending on Purchases for Children

#### Key points

#### Parents spending the same or more money on their kids, groceries top

Figure 40: Parents' change in spending on purchases for children in the last 12 months, July 2013

#### Grocery prices a key area of concern for single parents

Figure 41: Share of adults who struggled at times to afford food in the past 12 months, by adults and children in the home, June 1-27, 2013

### More multi-generational households increased spending in all categories

Figure 42: Parents spending more on purchases for children in the last 12 months, by household setting in which children are raised, v 2013

Figure 43: Composition of households, by Hispanic origin of householder, 2012

#### Ways Parents Save Money on Purchases for Children

#### Key points

#### Couponing, cooking at home top money savers for parents

Figure 44: Ways parents save money on purchases for children, July 2013

#### Same-sex parents looking for daily entertainment deals

Figure 45: Ways parents save money on purchases for children, all parents vs. same-sex parents, July 2013

#### Shopping for Children's School Supplies

#### Key points

#### Six in 10 parents look for discounts when shopping for school supplies

Figure 46: Parents' approaches to shopping for children's school supplies, July 2013

#### More parents who don't share kids' race focused on helping them fit in

Figure 47: Parents' approaches to shopping for children's school supplies, by parent's and children's race, July 2013

#### Shopping for Children's Clothing

#### Key points

#### Parents want kids' clothes to last, but nearly half replace it frequently

Figure 48: Parents' approaches to shopping for children's clothing, July 2013

#### Same-sex parents more likely to want kids' clothes to keep up

Figure 49: Parents' approaches to shopping for children's clothing, all parents vs. same-sex parents, July 2013

#### Children's Health and Personal Care

#### Key points

# **BUY THIS REPORT NOW**



### Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Parents prioritize children's health, and pay more to maintain it

Figure 50: Parents' approach to handling children's health and personal care, July 2013

#### Commuter families may struggle with children's health the most

Figure 51: Parents' approach to handling children's health and personal care, all parents vs. commuter families, July 2013

#### Children's and Families' Leisure Time

#### Key points

#### Kids raised non-traditionally have friends with different family structure

Figure 52: Parents' opinions about their children's friends and how they socialize, by types of parents, July 2013

Figure 53: Parents' opinions about their children's friends and how they socialize, by parent's and children's race, July 2013

#### Kids in multi-generational households may need to do more living offline

Figure 54: Parents' opinions about children's leisure time and time spent online, by household setting in which children are raised, July 2013

#### Parents' Opinions About Family Marketing

#### Key points

#### Non-traditional parents feel they have a place in family advertising

Figure 55: Parents' opinions about family marketing and retailing, by household setting in which children are raised, July 2013

#### Media may have more of an impact on non-traditional families

Figure 56: Frequent use of the media to find out about new brands, August 2012

Figure 57: Buying from companies that support causes believed in, August 2012

#### Appendix - Other Useful Consumer Tables

#### Mintel defines types of non-traditional parents

Figure 58: Profile of household setting in which children are raised, by age, gender and age, and household income, July 2013

Figure 59: Profile of types of parents, by gender, gender and age, and household income, July 2013

Figure 60: Types of parents, profile by race and Hispanic origin, July 2013

Figure 61: Profile of parents' and children's race, by gender, age, and gender and age July 2013

Figure 62: Profile of parents' and children's race, by household income and race/Hispanic origin, July 2013

#### Parents' spending on purchases for children

Figure 63: Parents' change in spending on purchases for children in the last 12 months, by types of parents, July 2013

Figure 64: Parents' change in spending on purchases for children in the last 12 months, by types of parents, July 2013, by parents' and children's race, July 2013 Figure 65: Parents' opinions about spending money on their children, July 2013

Figure 66: Parents' opinions about spending money on their children, by household setting in which children are raised, July 2013

Figure 67: Parents' opinions about spending money on their children, by types of parents, July 2013

Figure 68: Parents' opinions about spending money on their children, by parent's and children's race, July 2013

#### Ways to save money on purchases for children

Figure 69: Ways parents save money on purchases for children, by household setting in which children are raised, July 2013

Figure 70: Other ways parents save money on purchases for children, by household setting in which children are raised, July 2013

Figure 71: Ways parents save money on purchases for children, by types of parents, July 2013

Figure 72: Ways parents save money on purchases for children, by parent's and children's race, July 2013

#### Shopping for children's school supplies

# BUY THIS REPORT NOW

CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100 EMALL: oxygen@mintel.com



### Report Price: £2466.89 | \$3995.00 | €3133.71

The above prices are correct at the time of publication, but are subject to change due to currency fluctuations.

Figure 73: Parents' approaches to shopping for children's school supplies, by household setting in which children are raised, July 2013 Figure 74: Parents' approaches to shopping for children's school supplies, by types of parents, July 2013

#### Shopping for children's clothing

Figure 75: Parents' approaches to shopping for children's clothing, by household setting in which children are raised, July 2013

Figure 76: Parents' approaches to shopping for children's clothing, by types of parents, July 2013

Figure 77: Parents' approaches to shopping for children's clothing, by parent's and children's race, July 2013

#### Children's health and personal care

Figure 78: Approaches to handling children's health and personal care, by household setting in which children are raised, July 2013

Figure 79: Approaches to handling children's health and personal care, by types of parents, July 2013

Figure 80: Approaches to handling children's health and personal care, by parent's and children's race, July 2013

Figure 81: Parents' worry about the rising cost of health care and insurance for children, July 2013

Figure 82: Parents' worry about the rising cost of health care and insurance for children, by household setting in which children are raised, July 2013 Figure 83: Parents' worry about the rising cost of health care and insurance for children, by types of parents, July 2013

Figure 84: Parents' worry about the rising cost of health care and insurance for children, by types of parents, July 2013

#### Children's and families' leisure time

Figure 85: Parents' opinions about their children's friends and how they socialize, by household setting in which children are raised, July 2013 Figure 86: Opinions about children's leisure time and time spent online, by types of parents, July 2013

Figure 87: Opinions about children's leisure time and time spent online, by parent's and children's race, July 2013

Figure 88: Parents' opinions about their families' relationship with each other and other parents and kids, July 2013

Figure 89: Parents' opinions about their families' relationship with each other and other parents and kids, by household setting in which children are raised, July 2013 Figure 90: Parents' opinions about their families' relationship with each other and other parents and kids, by types of parents, July 2013 Figure 91: Parents' opinions about their families' relationship with each other and other parents and kids, by parent's and children's race, July 2013

#### Parents' opinions about family marketing

Figure 92: Parents' opinions about family marketing and retailing, by types of parents, July 2013

Figure 93: Parents' opinions about family marketing and retailing, by types of parents, July 2013

Figure 94: Parents' opinions about family marketing and retailing, by parent's and children's race, July 2013

Appendix - Trade Associations

# BUY THIS REPORT NOW

VI SI T: store.mintel.com CALL: EMEA +44 (0) 20 7606 4533 | Brazil 0800 095 9094 Americas +1 (312) 943 5250 | APAC +61 (0) 2 8284 8100 EMALL: oxygen@mintel.com